

**EXHIBIT A****ZEN JV, LLC, *et al.*****SUMMARY OF BILLING BY PROFESSIONAL  
AUGUST 1, 2025 THROUGH AUGUST 31, 2025**

<b>Attorney Name</b>	<b>Year Admitted</b>	<b>Position (Department)</b>	<b>Hourly Billing Rate<sup>1</sup></b>	<b>Total Hours</b>	<b>Total Compensation</b>
Justin R. Alberto	2008	Member (Bankruptcy)	\$925.00	49.9	\$46,157.50
Steven L. Klepper	1993	Member (Litigation)	\$960.00	28.7	\$27,552.00
Seth Van Aalten	2004	Member (Bankruptcy)	\$1,150.00	10.6	\$12,190.00
Sarah A. Carnes	2015	Member (Bankruptcy)	\$900.00	95.7	\$86,130.00
Krista L. Kulp	2013	Special Counsel (Litigation)	\$670.00	29.2	\$19,564.00
Jonathan R. Friedman	2019	Associate (Bankruptcy)	\$620.00	84.4	\$52,328.00
Elazar A. Kosman	2022	Associate (Bankruptcy)	\$430.00	23.2	\$9,976.00
Melissa M. Hartlipp	2022	Associate (Bankruptcy)	\$430.00	29.0	\$12,470.00
Larry S. Morton	N/A	Paralegal	\$400.00	2.4	960.00
Daniel N. Sullivan	N/A	Lit. Support	\$475.00	1.2	\$570.00
Bryan E. Navas		Lit. Support	\$440.00	2.2	\$968.00
Christopher D. Sindo		Lit. Support	\$440.00	6.8	2,992.00
Jaya Gajjavelli		Lit. Support	\$440.00	1.2	528.00
<b>Blended Rate: \$747.28</b>			<b>TOTAL</b>	<b>364.5</b>	<b>\$272,385.50</b>

<sup>1</sup> This rate is Cole Schotz P.C.'s regular hourly rate for legal services. All hourly rates are adjusted by Cole Schotz P.C. on a periodic basis (the last such adjustment occurred on September 1, 2024).

**ZEN JV, LLC, *et al.*****COMPENSATION BY PROJECT CATEGORY  
AUGUST 1, 2025 THROUGH AUGUST 31, 2025**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
Asset Dispositions, Sales, Uses, and Leases (Section 363)	7.2	6,500.00
Case Administration	13.1	6,298.00
Cash Collateral and Dip Financing	1.3	905.50
Claims Analysis, Administration and Objections	3.2	2,535.00
Committee Matters and Creditor Meetings	43.4	34,223.00
Creditor Inquiries	0.7	449.50
Disclosure Statement/Voting Issues	0.5	215.00
Executory Contracts	0.5	363.50
Fee Application Matters/Objections	14.9	6,970.50
Litigation/ Gen. (Except Automatic Stay Relief)	3.8	1,866.00
Preparation for and Attendance at Hearings	0.9	573.00
Reorganization Plan	50.0	44,043.00
Retention Matters	1.1	616.50
Document Review/Committee Investigation	223.9	\$166,827.00
<b>TOTAL</b>	<b>364.5</b>	<b>\$272,385.50</b>

**EXHIBIT B**

**ZEN JV, LLC, *et al.***

**EXPENSE SUMMARY  
AUGUST 1, 2025 THROUGH AUGUST 31, 2025**

<b>Expense Category</b>	<b>Service Provider (if applicable)</b>	<b>Total Expenses</b>
Photocopying/Printing/Scanning (36 pages @ \$0.10/page)		\$3.60
Online Research	Westlaw/LexisNexis	861.69
<b>TOTAL</b>		<b>\$865.29</b>

**EXHIBIT C**

**ZEN JV, LLC, *et al.***

**ITEMIZED TIME RECORDS  
AUGUST 1, 2025 THROUGH AUGUST 31, 2025**



ZEN JV, LLC  
C/O OMNI AGENT SOLUTIONS  
1120 AVENUE OF THE AMERICAS, 4TH FLOOR  
NEW YORK, NY 10136

Invoice Date: September 5, 2025  
Invoice Number: 1015374  
Matter Number: 69937-0001

**Re:** OFFICIAL COMMITTEE OF UNSECURED CREDITORS

FOR PROFESSIONAL SERVICES THROUGH AUGUST 31, 2025

**ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363) 7.20 6,500.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/04/25	SYC	EMAILS WITH E. KOSMAN RE: UCC EMAIL RE: SALE/AVOIDANCE ACTION	0.80	720.00
08/04/25	JRA	REVIEW SALE CLOSING NOTICES (.5); CORRESPOND WITH CS TEAM RE SAME AND UCC UPDATE ON SAME (.2)	0.70	647.50
08/20/25	SYC	REVIEW SALE MOTION AND APA	1.40	1,260.00
08/27/25	JRA	REVIEW NOTICE OF AMENDMENT TO JOB BOARD CLOSING	0.10	92.50
08/31/25	SYC	REVIEW AND REVISE SALE OBJECTION	3.10	2,790.00
08/31/25	SYC	CALL WITH M. SOLIMANI AND M. HARTLIPP TO DISCUSS SALE OBJECTION (.6); CALL WITH PROVINCE TO DISCUSS SAME (.5)	1.10	990.00

**CASE ADMINISTRATION 13.10 6,298.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/01/25	SYC	REVIEW OF UPDATED CASE CALENDAR	0.60	540.00
08/01/25	EAK	SCHEDULE ADDITIONAL UPDATES FOR CASE.	0.20	86.00
08/05/25	EAK	COMMUNICATIONS WITH CS TEAM AND M3 TEAM RE BUDGET.	0.20	86.00
08/05/25	JRA	REVIEW OPERATING REPORTS	0.40	370.00
08/06/25	CDS	SET UP MATTER, DATABASE, AND GROUPS	0.50	220.00
08/06/25	CDS	PROCESS DOCUMENTS; UPDATE SCRIPTS AND INDEXES	0.80	352.00
08/06/25	CDS	PROCESS DOCUMENTS; UPDATE SCRIPTS AND INDEXES	0.60	264.00
08/07/25	LSM	REVISE, FILE AND CIRCULATE TO CS TEAM THE CERTIFICATES OF NO OBJECTION REGARDING RETENTION APPLICATIONS FOR COLE SCHOTZ AND M3 ADVISORY PARTNERS	0.60	240.00
08/07/25	CDS	MODIFY CODING PANE AS PER CASE TEAM	0.20	88.00
08/07/25	CDS	CREATE WORKSPACE GROUPS; MODIFY SECURITY PERMISSIONS	1.30	572.00
08/07/25	CDS	QC AND SEND DELIVERABLE TO CASE TEAM	0.30	132.00
08/07/25	CDS	UPDATE FIELDLED VALUES AS PER CASE TEAM	0.90	396.00

**COLE SCHOTZ P.C.**

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/07/25	CDS	PREPARE DOCUMENTS FOR CONCEPTUAL BATCHING; CREATE BATCH SEARCH; BATCH DOCUMENTS	1.10	484.00
08/11/25	CDS	PROCESS DOCUMENTS; UPDATE SCRIPTS AND INDEXES	1.10	484.00
08/13/25	DNS	UPLOAD DOCUMENTS AND PERFORM POST-UPLOAD SCRIPTS AND QC	0.80	380.00
08/13/25	DNS	DELETE BATCH SET; CREATE ADDITIONAL BATCH SET AND BATCHES	0.40	190.00
08/13/25	MMH	CALENDAR APPLICABLE UPCOMING DEADLINES	0.10	43.00
08/14/25	MMH	ATTEND UCC PROFESSIONALS CALL RE: OUTSTANDING WORKSTREAMS	1.50	645.00
08/18/25	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES AND HEARING DATE REMOVAL	0.30	120.00
08/18/25	JRA	REVIEW CONSUMER PRIVACY COMPLIANCE CERTIFICATE	0.10	92.50
08/20/25	EAK	CALENDAR DATES AND DEADLINES AND REVIEW DOCKET RE THE SAME.	0.10	43.00
08/21/25	EAK	REVIEW DOCKET FILINGS	0.10	43.00
08/22/25	JRA	EMAIL WITH V. HUIQUI RE BANK ACCOUNTS	0.10	92.50
08/25/25	EAK	CALENDAR OMNIBUS HEARING.	0.10	43.00
08/27/25	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.30	120.00
08/29/25	EAK	REVIEW AGENDA AND CIRCULATE TO TEAM; CALENDAR ZEN JV DIAL IN AND REGISTER S. CARNES.	0.40	172.00

**CASH COLLATERAL AND DIP FINANCING****1.30 905.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/01/25	EAK	REVIEW DIP OBJECTION DRAFTS (.2); DISCUSSION WITH S. CARNES RE DIP OBJECTION (.4)	0.60	258.00
08/01/25	JRA	EMAIL WITH E. KOSMAN RE BUDGET ISSUES	0.10	92.50
08/05/25	JRA	EMAIL WITH E. KOSMAN RE BUDGET ISSUE	0.10	92.50
08/12/25	JRA	EMAIL WITH E. KOSMAN RE BUDGET ISSUES	0.10	92.50
08/20/25	JRA	T/C WITH UCC MEMBER RE CASH COLLATERAL STRATEGY	0.10	92.50
08/26/25	JRA	T/C WITH S. VAN AALTEN AND S. CARNES RE CASH COLLATERAL NEGOTIATIONS	0.30	277.50

**CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS****3.20 2,535.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/04/25	SYC	EMAILS WITH M3 RE: CLAIMS ANALYSIS	0.20	180.00
08/04/25	MMH	CORRESPONDENCE WITH S. CARNES RE: COMMENTS TO PROPOSED BAR DATE ORDER AND COMMUNICATION TO THE COMMITTEE RE: SAME	0.10	43.00

**COLE SCHOTZ P.C.**

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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
08/04/25	MMH	REVIEW AND COMMENT ON PROPOSED BAR DATE ORDER	0.60	258.00
08/04/25	MMH	CORRESPONDENCE WITH CS TEAM RE: COMMENTS TO PROPOSED BAR DATE ORDER	0.10	43.00
08/04/25	JRA	EMAILS WITH CS TEAM RE BAR DATE	0.10	92.50
08/05/25	MMH	CORRESPONDENCE WITH V. LIU RE: PROPOSED BAR DATE ORDER	0.10	43.00
08/12/25	SVA	REVIEWED BAR DATE ORDER AND CORRES W/ UCC RE SAME	0.40	460.00
08/13/25	SYC	REVIEW BAR DATE EMAIL AND PROVIDE COMMENTS TO SAME	0.60	540.00
08/13/25	JRA	REVIEW EMAILS WITH CS RE BAR DATE; CORRESPOND WITH S. CARNES	0.30	277.50
08/23/25	JRA	EMAIL WITH CLAIMANT RE CLAIM OBJECTION	0.10	92.50
08/25/25	MMH	CONFER WITH J. ALBERTO RE: RESPONSE TO CREDITOR	0.10	43.00
08/25/25	JRA	EMAILS WITH CLAIMANT RE WITHDRAWAL OF CLAIMS	0.20	185.00
08/25/25	JRA	CORRESPOND WITH M. HARTLIPP RE UCC CLAIMANT INQUIRY AND RESPONSE TO SAME	0.30	277.50

<b>COMMITTEE MATTERS AND CREDITOR MEETINGS</b>	<b>43.40</b>	<b>34,223.00</b>
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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
08/01/25	SYC	REVIEW AND REVISE UCC EMAIL UPDATE	0.90	810.00
08/01/25	EAK	CALLS WITH M.HARTLIPP (.1) AND S. CARNES (.2) RE EMAIL UPDATE.	0.30	129.00
08/01/25	EAK	DRAFT EMAIL UPDATE TO COMMITTEE REGARDING SALE CLOSING (.9) COMMUNICATIONS WITH CS TEAM RE THE SAME (.2) AND INCORPORATE CS EDITS RE THE SAME (.5)	1.60	688.00
08/04/25	EAK	SEND DRAFT RESPONSE TO CREDITOR INQUIRY.	0.10	43.00
08/04/25	EAK	DRAFT EMAIL RESPONSE TO COMMITTEE QUESTION (.4) COMMUNICATIONS WITH CS TEAM RE THE SAME (.3) INCORPORATE CS TEAM REVISIONS (.3)	1.00	430.00
08/04/25	JRA	EMAILS WITH CS AND M3 TEAMS RE SALE CLOSINGS AND CLAIMS FOR UPDATE TO UCC	0.40	370.00
08/04/25	JRA	EMAIL WITH S. CARNES RE UCC UPDATE EMAIL	0.10	92.50
08/11/25	SYC	DRAFT EMAIL TO UCC RE: DEBTOR SETTLEMENT AND REVISE SAME	1.30	1,170.00
08/11/25	SVA	CORRES W/ S. CARNES RE COMMENTS TO UCC UPDATE EMAIL	0.20	230.00
08/12/25	MMH	DRAFT CORRESPONDENCE TO COMMITTEE RE: ORDER ESTABLISHING BAR DATE	0.50	215.00
08/13/25	MMH	CORRESPONDENCE TO COMMITTEE RE: BAR DATE ORDER	0.20	86.00
08/13/25	MMH	REVISE EMAIL TO COMMITTEE RE: BAR DATE ORDER	0.20	86.00

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08/14/25	SYC	DRAFT OUTLINE FOR UCC SETTLEMENT CALL MATERIALS	1.60	1,440.00
08/14/25	EAK	ZEN JV CALL RE PROPOSED SETTLEMENT (1.5); CALL W/ S. CARNES RE THE SAME (.1) COMMUNICATIONS WITH CS TEAM RE THE SAME (.3) PREPARE SLIDE PRESENTATION RE PROPOSED GLOBAL SETTLEMENT (.5)	2.40	1,032.00
08/15/25	EAK	CALL WITH S. CARNES RE SETTLEMENT PRESENTATION TO COMMITTEE (.3) UPDATE PRESENTATION (2.3)	2.60	1,118.00
08/15/25	JRA	REVIEW DRAFT UCC UPDATE MATERIALS	0.60	555.00
08/18/25	SYC	DRAFT INVESTIGATION MATERIALS	3.20	2,880.00
08/18/25	SYC	EMAILS WITH M3 RE: SCHEDULING FOR UCC CALL	0.20	180.00
08/18/25	JRA	CORRESPOND WITH CS AND M3 RE UCC UPDATE CALL TIMING	0.40	370.00
08/19/25	SYC	REVIEW AND REVISE INVESTIGATION PRESENTATION MATERIALS	4.40	3,960.00
08/19/25	SYC	EMAIL TO UCC RE: CALL TO DISCUSS SETTLEMENT	0.50	450.00
08/19/25	MMH	CORRESPONDENCE RE: COMMITTEE CALL RE: INVESTIGATION	0.10	43.00
08/19/25	JRA	EMAILS WITH S. VAN AALTEN AND S. CARNES RE UCC UPDATE CALL TIMING	0.10	92.50
08/20/25	SYC	REVISIONS TO UCC INVESTIGATION MATERIALS	4.30	3,870.00
08/20/25	MMH	FINALIZE CORRESPONDENCE TO COMMITTEE	0.40	172.00
08/20/25	JRA	T/C WITH S. CARNES RE TOMORROW'S UCC CALL	0.10	92.50
08/20/25	SVA	REVIEW/COMMENT ON UCC PRESENTATION RE PLAN ISSUES	1.30	1,495.00
08/20/25	JRA	ANALYZE AND COMMENT ON DRAFT UCC UPDATE MATERIALS (1.3); CORRESPOND WITH S. CARNES AND S. VAN AALTEN RE SAME (.5)	1.80	1,665.00
08/21/25	SYC	PREPARE FOR AND ATTEND UCC CALL	2.30	2,070.00
08/21/25	SYC	REVISIONS TO UCC CALL MATERIALS AND CALLS WITH M3 RE: SAME	1.90	1,710.00
08/21/25	SYC	PRE-CALL WITH CS/M3 TEAMS	0.50	450.00
08/21/25	MMH	ATTEND UCC PROFESSIONALS' CALLS	0.30	129.00
08/21/25	MMH	ATTEND CALL WITH COMMITTEE RE: INVESTIGATION AND PLAN SETTLEMENT	1.10	473.00
08/21/25	JRA	PREPARE FOR UCC UPDATE CALL	0.80	740.00
08/21/25	JRA	PARTICIPATE IN UCC UPDATE CALL WITH S. CARNES, R. WINNING AND UCC MEMBERS	1.00	925.00
08/21/25	JRA	T/C WITH UCC MEMBER RE PROPOSED SETTLEMENT	0.20	185.00
08/21/25	SVA	ATTEND UCC PREP CALL W/ CS AND M3 TEAMS RE SETTLEMENT ISSUES	0.60	690.00
08/21/25	SVA	ATTEND UCC UPDATE CALL	0.70	805.00



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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/21/25	JRA	CORRESPOND WITH S. CARNES AND S. VAN AALTEN RE TODAY'S UCC MEETING AND PREP/STRATEGY FOR SAME	0.40	370.00
08/25/25	EAK	DRAFT COMMITTEE UPDATE RE REJECTED CONTRACTS.	1.20	516.00
08/25/25	JRA	EMAILS WITH E. KOSMAN RE DRAFT UCC UPDATE EMAIL	0.10	92.50
08/29/25	SYC	EMAIL TO UCC RE: SETTLEMENT	1.40	1,260.00
08/29/25	MMH	ANALYZE S. CARNES COMMUNICATION TO COMMITTEE RE: PROPOSED SETTLEMENT	0.10	43.00

**CREDITOR INQUIRIES** **0.70** **449.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/05/25	JRA	REVIEW CREDITOR INQUIRY EMAIL	0.10	92.50
08/06/25	JRA	CORRESPOND WITH CREDITOR RE CASE INQUIRY	0.20	185.00
08/22/25	MMH	DRAFT RESPONSE TO CREDITOR RE: CLAIM QUESTION	0.40	172.00

**DISCLOSURE STATEMENT/VOTING ISSUES** **0.50** **215.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/20/25	MMH	CORRESPONDENCE FROM COURT RE: DISCLOSURE STATEMENT HEARING	0.10	43.00
08/26/25	MMH	CALENDAR DISCLOSURE STATEMENT MOTION OBJECTION DEADLINE	0.10	43.00
08/27/25	MMH	EMAILS RE: DISCLOSURE STATEMENT ISSUES	0.10	43.00
08/27/25	MMH	CORRESPONDENCE RE: GLOBAL SETTLEMENT	0.20	86.00

**DOCUMENT REVIEW/COMMITTEE INVESTIGATION** **223.90** **166,827.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/01/25	JF	ATTEND MEET AND CONFER WITH DEBTORS COUNSEL AND CS TEAM RE: DOCUMENT PRODUCTION REQUESTS AND PROCESS	0.30	186.00
08/01/25	JF	REVIEW CREDIT AND SECURITY DOCUMENTS RE: UCC INVESTIGATION	3.40	2,108.00
08/01/25	JF	CALL WITH S. CARNES AND K. KULP RE: BUSINESS COMBINATION AND TRANSACTION SUMMARY (0.4); CONTINUE DRAFTING TRANSACTION SUMMARY MEMORANDUM (2.9)	3.30	2,046.00
08/01/25	SYC	REVIEW DEBTOR DOCUMENT REQUESTS (.6); M&C WITH DEBTORS RE: DISCOVERY (.6); FOLLOW-UP CALL WITH S. KLEPPER RE: SAME (.1)	1.30	1,170.00
08/01/25	SYC	CALL WITH K. KULP AND J. FRIEDMAN RE: INVESTIGATION/LIEN MEMO	0.50	450.00
08/01/25	SYC	REVIEW AND REVISE APOLLO DOC REQUESTS AND CALL WITH M. HARTLIP RE: SAME	2.70	2,430.00

**COLE SCHOTZ P.C.**

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<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
08/01/25	JRA	REVIEW APOLLO RFP'S (.3); EMAILS WITH CS TEAM RE SAME (.1)	0.40	370.00
08/01/25	MMH	CONTINUE REVISING DISCOVERY REQUESTS TO APOLLO	0.40	172.00
08/01/25	MMH	CONFER WITH E. KOSMAN RE: APOLLO DISCOVERY REQUESTS	0.10	43.00
08/01/25	MMH	CIRCULATE DRAFT DISCOVERY REQUESTS TO APOLLO TO CS TEAM	0.10	43.00
08/01/25	MMH	FURTHER REVISIONS TO DOCUMENT REQUESTS PER S. CARNES COMMENTS	0.30	129.00
08/01/25	MMH	REVISE DRAFT COMMUNICATION TO COMMITTEE RE: SALE CLOSING AND OTHER WORKSTREAMS	0.30	129.00
08/01/25	KLK	CALL WITH S. KLEPPER RE UCC INVESTIGATION	0.20	134.00
08/01/25	KLK	CALL WITH S. CARNES AND J. FRIEDMAN RE UCC INVESTIGATION	0.40	268.00
08/01/25	KLK	DRAFT EMAIL TO RANDSTAD RE UCC INVESTIGATION	0.50	335.00
08/01/25	SLK	WORK ON COMMITTEE UPDATE	0.30	288.00
08/01/25	SLK	WORK ON CORRESPONDENCE TO RANDSTAD RE: DOCUMENT COLLECTION	0.30	288.00
08/01/25	SLK	MEET AND CONFER CALL WITH DEBTOR COUNSEL RE: DOCUMENT REQUESTS	0.30	288.00
08/01/25	SLK	MEETING WITH CARNES RE: DEBTOR DOCUMENT ISSUES	0.20	192.00
08/01/25	SLK	WORK ON REQUESTS FOR DOCUMENTS TO APOLLO	0.40	384.00
08/01/25	SLK	PREPARE FOR MEET AND CONFER WITH DEBTOR	0.40	384.00
08/01/25	JRA	FURTHER EMAILS WITH CS TEAM RE DISCOVERY STRATEGY	0.40	370.00
08/01/25	KLK	DRAFT MEMO RE UCC INVESTIGATION	0.20	134.00
08/01/25	KLK	REVISE INVESTIGATION MEMO	0.10	67.00
08/01/25	SVA	REVIEW/COMMENT ON RFP'S TO APOLLO	0.80	920.00
08/04/25	JF	REVIEW CREDIT AND SECURITY DOCUMENTS RE: UCC INVESTIGATION	3.40	2,108.00
08/04/25	JF	DRAFT ADDITIONAL SECTIONS OF TRANSACTION SUMMARY MEMORANDUM	2.80	1,736.00
08/04/25	SLK	VARIOUS CORRESPONDENCE RE: COMMITTEE UPDATE	0.30	288.00
08/04/25	SLK	VARIOUS CORRESPONDENCE RE: BAR DATE ORDER	0.20	192.00
08/04/25	SLK	WORK ON DATAROOM ISSUES	0.30	288.00
08/04/25	SLK	WORK ON DOCUMENT PRODUCTION ISSUES	0.40	384.00
08/05/25	JF	EMAILS WITH CS TEAM RE: DEBTORS PRODUCED DOCUMENTS AND MEET AND CONFER WITH DEBTORS COUNSEL (0.2); REVIEW CREDIT AND SECURITY DOCUMENTS RE: UCC INVESTIGATION (3.3)	3.50	2,170.00

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08/05/25	JF	DRAFT ADDITIONAL SECTIONS OF TRANSACTION SUMMARY MEMORANDUM	3.60	2,232.00
08/05/25	SYC	REVIEW AND RESPOND TO EMAILS RE: INVESTIGATION	0.60	540.00
08/05/25	MMH	CORRESPONDENCE WITH E. KOSMAN AND J. FRIEDMAN RE: FIRST SET OF DEBTOR DOCUMENTS	0.10	43.00
08/05/25	SLK	VARIOUS CORRESPONDENCE FROM DEBTOR RE: DOCUMENT PRODUCTION; REVIEW SAME	0.40	384.00
08/05/25	JRA	REVIEW EMAIL FROM D. MERRETT RE DOCUMENT PRODUCTION	0.10	92.50
08/05/25	JRA	EMAILS WITH CS RE MEET AND CONFER	0.20	185.00
08/05/25	JRA	EMAILS WITH RLF AND CS TEAMS RE PRODUCTION	0.10	92.50
08/06/25	SYC	M&C WITH DEBTORS (.4); CALLS WITH JRA, R. WINNING, K. KULP RE: INVESTIGATION (1.3)	1.70	1,530.00
08/06/25	JF	EMAILS WITH CS TEAM AND DEBTORS COUNSEL RE: MEET AND CONFER (0.1); ATTEND MEET AND CONFER WITH CS TEAM AND DEBTORS COUNSEL (0.3)	0.40	248.00
08/06/25	JF	REVIEW CREDIT AND SECURITY DOCUMENTS RE: UCC INVESTIGATION	3.60	2,232.00
08/06/25	JF	DRAFT AND REVISE TRANSACTION SUMMARY MEMORANDUM	2.30	1,426.00
08/06/25	JF	DRAFT ADDITIONAL SECTIONS OF TRANSACTION SUMMARY MEMORANDUM	2.80	1,736.00
08/06/25	JRA	T/C WITH S. CARNES AND R. WINNING RE INVESTIGATION STRATEGY	0.60	555.00
08/06/25	JRA	FURTHER CORRESPONDENCE WITH S. CARNES AND CS TEAM RE INVESTIGATION AND MEET AND CONFER	0.30	277.50
08/06/25	JRA	ANALYZE DOC REQUESTS AND STRATEGY RE SAME IN CONNECTION WITH MEET AND CONFER WITH DEBTORS PREP	0.80	740.00
08/06/25	JRA	T/C WITH S. CARNES RE INVESTIGATION	0.20	185.00
08/06/25	JRA	FURTHER EMAILS WITH CS AND M3 RE INVESTIGATION DOC REQUESTS	0.40	370.00
08/06/25	JRA	EMAILS WITH C. ARTHUR RE INVESTIGATION	0.20	185.00
08/06/25	JRA	T/C WITH S. CARNES AND K. KULP RE INVESTIGATION STRATEGY	0.30	277.50
08/06/25	MMH	FOLLOW UP CORRESPONDENCE TO APOLLO RE: MEET AND CONFER	0.20	86.00
08/06/25	KLK	CALL WITH J. FRIEDMAN RE UCC INVESTIGATION	0.10	67.00
08/06/25	KLK	CALL WITH J. ALBERTO AND S. CARNES RE UCC INVESTIGATION	0.30	201.00
08/06/25	KLK	STRATEGIZE RE UCC INVESTIGATION	1.30	871.00
08/06/25	KLK	CALL WITH S. KLEPPER RE UCC INVESTIGATION	0.20	134.00

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08/06/25	KLK	CALL WITH DEBTOR'S COUNSEL RE DOCUMENT REQUESTS	0.20	134.00
08/06/25	KLK	COORDINATE WITH E-DISCOVERY RE DOCUMENT PRODUCTIONS	0.70	469.00
08/06/25	SLK	REVIEW ACKNOWLEDGMENT	0.10	96.00
08/06/25	SLK	MEETING WITH KULP RE: MEET AND CONFER WITH DEBTORS	0.20	192.00
08/06/25	SLK	ATTEND MEET AND CONFER WITH DEBTORS	0.40	384.00
08/06/25	SLK	CORRESPONDENCE FROM MADDOX RE: SEARCH PROTOCOLS AND CUSTODIANS; WORK ON SAME	0.40	384.00
08/06/25	SLK	PREPARE FOR MEET AND CONFER WITH DEBTORS	0.60	576.00
08/06/25	SLK	VARIOUS CORRESPONDENCE WITH MERRETT RE: CAREERBUILDER DOCUMENTS	0.20	192.00
08/06/25	SLK	VARIOUS CORRESPONDENCE WITH DEBTOR RE: MEET AND CONFER	0.20	192.00
08/06/25	SLK	REVIEW INDEX OF DATAROOM DOCUMENTS	0.40	384.00
08/06/25	JRA	T/C'S AND EMAILS WITH E. KOSMAN, M. HARTLIFF AND K. KULP RE INVESTIGATION REVIEW	0.20	185.00
08/07/25	JF	DRAFT ADDITIONAL SECTIONS OF TRANSACTION SUMMARY MEMORANDUM (2.1); EMAILS WITH S. CARNES AND K. KULP RE: SAME (0.1)	2.20	1,364.00
08/07/25	JF	CONTINUE DRAFTING LIEN REVIEW MEMORANDUM	3.40	2,108.00
08/07/25	JF	CALL WITH S. CARNES RE: TRANSACTION SUMMARY MEMORANDUM AND LIEN ANALYSIS	0.60	372.00
08/07/25	JF	REVIEW CREDIT AND SECURITY DOCUMENTS RE: UCC INVESTIGATION	3.10	1,922.00
08/07/25	SYC	DRAFT INVESTIGATION OUTLINE AND CALLS WITH SVA AND JRA RE: SAME	2.30	2,070.00
08/07/25	SYC	REVIEW AND REVISE TRANSACTION MEMO SUMMARY FROM J. FRIEDMAN AND CALL WITH J. FRIEDMAN RE: SAME	2.30	2,070.00
08/07/25	SYC	CALLS/EMAILS WITH K. KULP RE: INVESTIGATION	0.50	450.00
08/07/25	MMH	CORRESPONDENCE FROM S. CARNES RE: STATUS OF INVESTIGATION	0.10	43.00
08/07/25	KLK	CALL WITH S. CARNES RE UCC INVESTIGATION	0.20	134.00
08/07/25	KLK	CALL WITH S. KLEPPER RE UCC INVESTIGATION	0.20	134.00
08/07/25	KLK	DRAFT DOCUMENT REVIEW PROTOCOL	1.70	1,139.00
08/07/25	SLK	VARIOUS CORRESPONDENCE WITH MADDOX RE: DEBTOR COLLECTION	0.20	192.00
08/07/25	SLK	WORK ON REVIEW OF DOCUMENTS	0.40	384.00
08/07/25	SLK	WORK ON INVESTIGATION REPORT ISSUES; REVIEW OUTLINE	0.50	480.00

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08/07/25	SLK	WORK ON PROPOSED SEARCH TERMS AND CUSTODIANS FOR DEBTOR COLLECTION	0.60	576.00
08/07/25	JRA	EMAILS WITH S. CARNES AND K. KULP RE DOCUMENT REVIEW FOR INVESTIGATION	0.10	92.50
08/07/25	JRA	T/C WITH C. ARTHUR RE INVESTIGATION UPDATE	0.30	277.50
08/07/25	JRA	CORRESPOND WITH S. VAN AALTEN AND S. CARNES RE INVESTIGATION STRATEGY	0.20	185.00
08/08/25	JF	REVIEW CREDIT AND SECURITY DOCUMENTS RE: UCC INVESTIGATION	3.20	1,984.00
08/08/25	JF	CONTINUE DRAFTING LIEN REVIEW MEMORANDUM	3.30	2,046.00
08/08/25	JF	DRAFT ADDITIONAL SECTIONS OF LIEN REVIEW MEMORANDUM	1.90	1,178.00
08/08/25	SYC	REVIEW OF PRODUCED DOCUMENTS AND CALLS WITH CS TEAM RE: PENDING DISCOVERY REQUESTS	2.30	2,070.00
08/08/25	EAK	DISCUSSION WITH M. HARTLIPP RE DOCUMENT INVESTIGATION.	0.10	43.00
08/08/25	MMH	CORRESPONDENCE WITH APOLLO'S COUNSEL RE: MEET AND CONFER	0.20	86.00
08/08/25	MMH	CONFER WITH E. KOSMAN RE: INVESTIGATION WORKSTREAMS	0.10	43.00
08/08/25	MMH	CORRESPONDENCE WITH CS TEAM RE: APOLLO DISCOVERY	0.20	86.00
08/08/25	MMH	CORRESPONDENCE WITH CS TEAM RE: MEET AND CONFER WITH APOLLO	0.10	43.00
08/08/25	SLK	WORK ON DOCUMENT REQUESTS AND SERVICE ON APOLLO; MULTIPLE CORRESPONDENCE RE: SAME	0.40	384.00
08/08/25	SLK	CORRESPONDENCE FROM SCHNELL RE: RANDSTADT DOCUMENT PRODUCTION; REVIEW SAME	0.60	576.00
08/08/25	SLK	WORK ON PROTOCOLS FOR DOCUMENT REVIEW AND COLLECTIONS	0.80	768.00
08/08/25	JRA	CORRESPOND WITH C. ARTHUR AND S. CARNES RE INVESTIGATION	0.30	277.50
08/09/25	JRA	EMAIL WITH K. KULP RE MEET AND CONFER	0.10	92.50
08/10/25	JRA	T/C WITH S. CARNES RE INVESTIGATION STRATEGY	0.10	92.50
08/10/25	JRA	T/C WITH R. WINNING RE INVESTIGATION AND NEGOTIATION STRATEGY	0.70	647.50
08/11/25	SYC	CALL WITH R. WINNING RE: CEREBUS DOC REQUESTS	0.30	270.00
08/11/25	SYC	DRAFT CERBERUS DOCUMENT REQUESTS	1.60	1,440.00
08/11/25	SYC	CALLS WITH M3/CS RE: SETTLEMENT PROPOSAL	0.60	540.00
08/11/25	SYC	REVIEW APOLLO DOC REQUESTS (.3); MEET AND CONFER WITH COUNSEL TO APOLLO (.5)	0.80	720.00
08/11/25	SYC	CALLS WITH K. KULP RE: INVESTIGATION	1.50	1,350.00

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08/11/25	SYC	PREP EMAIL TO M3 RE: DILIGENCE REQUESTS (1.0); CALL WITH M3 RE: SAME (.8)	1.80	1,620.00
08/11/25	JF	CALL WITH K. KULP RE: UCC INVESTIGATION (0.3); CONTINUE DRAFTING LIEN REVIEW MEMORANDUM (2.4)	2.70	1,674.00
08/11/25	JF	REVIEW CREDIT AND SECURITY DOCUMENTS RE: UCC INVESTIGATION	2.10	1,302.00
08/11/25	JF	DRAFT ADDITIONAL SECTIONS OF LIEN REVIEW MEMORANDUM (1.9); RESEARCH RE: LIEN PERFECTION STATUTES AND CASE LAW (0.7)	2.60	1,612.00
08/11/25	MMH	CORRESPONDENCE WITH APOLLO COUNSEL RE: MEET AND CONFER	0.10	43.00
08/11/25	KLK	REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION	0.20	134.00
08/11/25	KLK	RESEARCH CASES IN CONNECTION WITH UCC INVESTIGATION	1.10	737.00
08/11/25	KLK	ATTEND MEET AND CONFER WITH APOLLO'S COUNSEL RE DOCUMENT PRODUCTION	0.20	134.00
08/11/25	KLK	DRAFT DOCUMENT REVIEW MEMO	1.60	1,072.00
08/11/25	KLK	CALL WITH S. KLEPPER AND S. CARNES RE UCC INVESTIGATION	0.50	335.00
08/11/25	KLK	CALL WITH S. KLEPPER RE UCC INVESTIGATION	0.10	67.00
08/11/25	KLK	CALL WITH S. CARNES RE UCC INVESTIGATION	0.30	201.00
08/11/25	KLK	CALL WITH J. FRIEDMAN RE INVESTIGATION	0.30	201.00
08/11/25	SLK	MEETING WITH CARNES, KULP RE: STRATEGY FOR INVESTIGATION	0.50	480.00
08/11/25	SLK	VARIOUS CORRESPONDENCE WITH M3 RE: DILIGENCE REQUESTS	0.20	192.00
08/11/25	SLK	WORK ON UPDATE TO COMMITTEE	0.30	288.00
08/11/25	SLK	ATTEND MEET AND CONFER WITH APOLLO	0.20	192.00
08/11/25	SLK	MULTIPLE CORRESPONDENCE RE: PROPOSED SETTLEMENT AND RESPONSE; REVIEW SAME	0.40	384.00
08/11/25	SLK	PREPARE FOR MEET AND CONFER WITH APOLLO	0.40	384.00
08/11/25	SLK	MEETING WITH KULP RE: MEET AND CONFER WITH APOLLO	0.20	192.00
08/11/25	JRA	CORRESPOND WITH S. CARNES RE MEET AND CONFER	0.10	92.50
08/12/25	JF	CALL WITH K. KULP RE: UCC INVESTIGATION (0.2); EMAILS WITH K. KULP RE: CONTRIBUTION AND SALE AGREEMENT ANALYSIS (0.7); DRAFT AND REVISE LIEN REVIEW MEMORANDUM (2.3)	3.20	1,984.00
08/12/25	JF	REVIEW CREDIT AND SECURITY DOCUMENTS RE: UCC INVESTIGATION	1.30	806.00

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08/12/25	JF	RESEARCH RE: LIEN PERFECTION STATUTES AND CASE LAW (1.0); DRAFT ADDITIONAL SECTIONS OF LIEN REVIEW MEMORANDUM (1.7)	2.70	1,674.00
08/12/25	SYC	REVISIONS TO CERBERUS DOC REQUESTS AND CALLS/EMAILS WITH M. HARTLIPP AND R. WINNING RE: SAME	2.10	1,890.00
08/12/25	SYC	REVIEW REVISED LIEN MEMO; CALLS WITH K. KULP RE: INVESTIGATION; BRIEF REVIEW OF PRODUCED DOCUMENTS	3.90	3,510.00
08/12/25	MMH	CIRCULATE REVISED CEREBRUS DOCUMENT REQUESTS T OR. WINNING	0.20	86.00
08/12/25	MMH	DRAFT EMAIL TO CEREBRUS' COUNSEL RE: DOCUMENT REQUESTS	0.30	129.00
08/12/25	MMH	REVISE PROTECTIVE ORDER RE: CEREBRUS	0.30	129.00
08/12/25	MMH	CONFER WITH S. CARNES RE: REVISIONS TO CEREBRUS DOCUMENT REQUESTS	0.10	43.00
08/12/25	MMH	CORRESPONDENCE WITH S. CARNES RE: REVISIONS TO CERBERUS DOCUMENT REQUESTS	0.10	43.00
08/12/25	MMH	REVISE REQUESTS FOR PRODUCTION TO CEREBRUS	0.70	301.00
08/12/25	MMH	CORRESPONDENCE WITH CEREBRUM'S COUNSEL RE: DOCUMENT REQUESTS	0.10	43.00
08/12/25	KLK	CALL WITH J. FRIEDMAN RE UCC INVESTIGATION	0.20	134.00
08/12/25	KLK	REVISE DOCUMENT REVIEW PROTOCOL FOR INVESTIGATION	0.40	268.00
08/12/25	KLK	RESEARCH CASES IN CONNECTION WITH UCC INVESTIGATION	3.60	2,412.00
08/12/25	SLK	CORRESPONDENCE FROM MOWERY RE: SEARCH TERMS AND PRODUCTION; REVIEW SAME	0.50	480.00
08/12/25	SLK	VARIOUS CORRESPONDENCE WITH SCHNELL RE; RANDSTADT PRODUCTION; REVIEW SAME	0.30	288.00
08/12/25	SLK	REVIEW BAR DATE ORDER; CORRESPONDENCE TO COMMITTEE RE: SAME	0.20	192.00
08/12/25	SLK	WORK ON CERBERUS DISCOVERY DEMANDS	0.20	192.00
08/13/25	JF	DRAFT ADDITIONAL SECTIONS OF MEMORANDUM RE: ESTATE CLAIMS	2.90	1,798.00
08/13/25	JF	REVIEW AND REVISE MEMORANDUM RE: ESTATE CLAIMS	0.80	496.00
08/13/25	JF	4X CALLS WITH K. KULP RE: UCC INVESTIGATION (1.2); RESEARCH RE: UCC INVESTIGATION ISSUES (2.2)	3.40	2,108.00
08/13/25	JF	ADDITIONAL RESEARCH RE: UCC INVESTIGATION ISSUES (1.7); REVIEW M3 PRESENTATION RE: DEBTORS FINANCIALS (0.3)	2.00	1,240.00
08/13/25	SYC	REVIEW AND REVISE DOC REVIEW MEMO AND CALLS/EMAILS WITH K. KULP RE: SAME	1.90	1,710.00

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08/13/25	SYC	REVIEW M3 MATERIALS AND CALLS/EMAILS WITH CS/M3 TEAM RE: SAME	3.10	2,790.00
08/13/25	SYC	RESEARCH RE: BOFD AND CONSTRUCTIVE FRAUD (1.2) AND CALLS WITH K. KULP RE: SAME (.4)	1.60	1,440.00
08/13/25	EAK	CALL WITH J. FRIEDMAN RE INVESTIGATION.	0.10	43.00
08/13/25	KLK	CALL WITH J. FRIEDMAN RE UCC INVESTIGATION	1.30	871.00
08/13/25	KLK	REVISE DOCUMENT REVIEW PROTOCOL	1.30	871.00
08/13/25	KLK	COORDINATE WITH E-DISCOVERY RE DOCUMENT PRODUCTIONS	0.20	134.00
08/13/25	KLK	COORDINATE BATCHING OF DOCUMENTS FOR REVIEW	0.20	134.00
08/13/25	KLK	CALL WITH S. CARNES RE UCC INVESTIGATION	0.40	268.00
08/13/25	KLK	CALL WITH S. KLEPPER RE UCC INVESTIGATION	0.20	134.00
08/13/25	KLK	DRAFT MEMO RE UCC INVESTIGATION	1.60	1,072.00
08/13/25	SLK	MULTIPLE CORRESPONDENCE RE: UPDATE TO COMMITTEE	0.30	288.00
08/13/25	SLK	MEETING WITH KULP RE: RESEARCH ON FIDUCIARY DUTIES	0.20	192.00
08/13/25	SLK	WORK ON DOCUMENT REVIEW PROTOCOL MEMORANDUM	1.20	1,152.00
08/13/25	SLK	CORRESPONDENCE FROM SCHNELL RE; RANDSTADT PRODUCTION; REVIEW SAME	0.50	480.00
08/13/25	JRA	CORRESPOND WITH S. CARNES RE INVESTIGATION STRATEGY (.2) AND PREPARE FOR INVESTIGATION CALL (.6)	0.80	740.00
08/13/25	JRA	EMAILS WITH JONES DAY AND CS RE DOCUMENT PRODUCTION	0.10	92.50
08/14/25	JF	RESEARCH RE: UCC INVESTIGATION ISSUES (0.7); DRAFT ADDITIONAL SECTIONS OF MEMORANDUM RE: ESTATE CLAIMS (0.9); EMAILS WITH K. KULP RE: SAME (0.1)	1.70	1,054.00
08/14/25	JF	CALL WITH CS AND M3 TEAMS RE: CASE STRATEGY (PARTIAL) (0.5); DRAFT PRESENTATION MATERIALS RE: UCC INVESTIGATION FINDINGS (2.6)	3.10	1,922.00
08/14/25	JF	REVISE PRESENTATION MATERIALS RE: UCC INVESTIGATION FINDINGS (0.3); EMAILS WITH CS TEAM RE: SAME (0.1)	0.40	248.00
08/14/25	SYC	MULTIPLE CALLS WITH CS AND M3 TEAMS RE: INVESTIGATION	2.30	2,070.00
08/14/25	SYC	CALLS WITH JONES DAY RE: INVESTIGATION	0.70	630.00
08/14/25	SYC	EMAILS WITH M3 RE: INVESTIGATION	0.50	450.00
08/14/25	MMH	CONFER WITH E. KOSMAN RE: INVESTIGATION WORKSTREAMS	0.30	129.00
08/14/25	MMH	CONFER WITH S. CARNES RE; INVESTIGATION PRESENTATION	0.40	172.00



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08/14/25	MMH	CORRESPONDENCE WITH S. CARNES RE: CEREBERUS DOCUMENT REQUESTS	0.10	43.00
08/14/25	KLK	ATTEND CALL WITH J. ALBERTO, S. VAN AALTEN, S. CARNES, S. KLEPPER, E. KOSMAN, M. HARTLIPP, J. FRIEDMAN, R. WINNING, AND B. JOSHPE RE UCC INVESTIGATION	1.50	1,005.00
08/14/25	KLK	CALL WITH S. CARNES AND M. HARTLIPP RE UCC INVESTIGATION	0.30	201.00
08/14/25	SLK	CALL WITH M3 AND CS TEAM RE: STRATEGY FOR INVESTIGATION AND SETTLEMENT OFFER	0.90	864.00
08/14/25	SLK	WORK ON DISCOVERY LETTER TO JONES DAY; VARIOUS CORRESPONDENCE WITH M3 RE: SAME	0.40	384.00
08/14/25	SLK	WORK ON ANALYSIS OF LIEN REVIEW	0.40	384.00
08/14/25	SLK	REVIEW AND ANALYSIS OF M3 MERGER OVERVIEW	0.80	768.00
08/14/25	SLK	WORK ON DISCOVERY REQUESTS TO CERBERUS	0.20	192.00
08/14/25	JRA	T/C WITH R. WINNING RE INVESTIGATION UPDATES	0.30	277.50
08/14/25	SVA	CONF W/ CS AND M3 TEAMS RE UCC INVESTIGATION	0.60	690.00
08/14/25	SVA	REVIEWED M3 INVESTIGATION MATERIALS	1.20	1,380.00
08/14/25	SVA	REVIEW/COMMENT ON UCC INVESTIGATION MATERIALS	1.90	2,185.00
08/15/25	SYC	PREPARE UCC PRESENTATION MATERIALS	4.10	3,690.00
08/15/25	MMH	FOLLOW UP CORRESPONDENCE TO CEREBRUS COUNSEL RE: DOCUMENT REQUESTS	0.10	43.00
08/15/25	MMH	CONFER WITH K. KULP RE: INVESTIGATION MATERIALS	1.00	430.00
08/15/25	KLK	RESEARCH IN CONNECTION WITH UCC INVESTIGATION	0.70	469.00
08/15/25	KLK	CALL WITH S. CARNES RE UCC INVESTIGATION	0.30	201.00
08/15/25	KLK	CALLS WITH M. HARTLIPP RE UCC INVESTIGATION	0.60	402.00
08/15/25	KLK	DRAFT INSERT TO COMMITTEE PRESENTATION RE UCC INVESTIGATION	1.10	737.00
08/15/25	SLK	WORK ON DOCUMENT REQUESTS TO RANDSTADT; VARIOUS CORRESPONDENCE WITH M3 RE: SAME	0.70	672.00
08/15/25	SLK	VARIOUS CORRESPONDENCE WITH CERBERUS RE; MEET AND CONFER	0.20	192.00
08/15/25	SLK	VARIOUS CORRESPONDENCE WITH MERRETT RE: DOCUMENT REQUESTS	0.20	192.00
08/15/25	JRA	CORRESPOND WITH CS TEAM RE DILIGENCE REQUESTS, INVESTIGATION UPDATES AND REVIEW OF PRODUCTIONS	0.40	370.00
08/15/25	JRA	EMAIL WITH M. HARTLIPP RE MEET AND CONFER TIMING	0.10	92.50
08/17/25	MMH	PREPARE SLIDES RE: COMMITTEE INVESTIGATION	0.50	215.00
08/17/25	MMH	ANALYZE M3 PRESENTATION RE: BUSINESS COMBINATION	0.30	129.00
08/18/25	SYC	EMAILS AND CALLS RE: DILIGENCE REQUESTS	0.90	810.00

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08/18/25	SYC	CALL WITH D. MERRETT RE: SETTLEMENT (.3) AND CALLSEMAILS WITH J. ALBERTO AND SVA RE SAME (.8)	1.10	990.00
08/18/25	SYC	CALLS AND EMAILS WITH M. HARTLIPP AND K. KULPA RE: INVESTIGATION	1.40	1,260.00
08/18/25	MMH	CORRESPONDENCE WITH CS TEAM RE: CORRESPONDENCE TO CEREBRUS COUNSEL RE: 2004 MOTION	0.10	43.00
08/18/25	MMH	REVISE PRESENTATION TO COMMITTEE RE: INVESTIGATION	0.70	301.00
08/18/25	MMH	DRAFT FOLLOW UP EMAIL TO CERBERUS RE: DOCUMENT REQUESTS	0.20	86.00
08/18/25	MMH	CONFER WITH K. KULPA RE: INVESTIGATION PRESENTATION	0.50	215.00
08/18/25	MMH	CIRCULATE DRAFT PRESENTATION RE: INVESTIGATION TO S. CARNES	0.10	43.00
08/18/25	MMH	CONFER WITH K. KULPA RE: REVISIONS TO INVESTIGATION PRESENTATION	0.30	129.00
08/18/25	MMH	CONTINUE TO CREATE PRESENTATION TO COMMITTEE RE: INVESTIGATION	3.00	1,290.00
08/18/25	KLK	CALL WITH S. CARNES RE UCC INVESTIGATION	0.30	201.00
08/18/25	KLK	CALL WITH M. HARTLIPP RE UCC INVESTIGATION	0.80	536.00
08/18/25	KLK	REVISE PRESENTATION TO COMMITTEE	0.40	268.00
08/18/25	SLK	WORK ON ENFORCEMENT OF SUBPOENA ON CERBERUS	0.20	192.00
08/18/25	SLK	CORRESPONDENCE FROM MERRETT RE: RANDSTADT RESPONSES TO DILIGENCE REQUESTS; REVIEW AND ANALYSIS OF SAME AND DOCUMENTS	0.90	864.00
08/18/25	SLK	WORK ON UPDATE TO COMMITTEE	0.20	192.00
08/18/25	JRA	CORRESPOND WITH S. CARNES AND M. HARTLIPP RE 2004 MOTION	0.20	185.00
08/18/25	JRA	CORRESPOND WITH S. VAN AALTEN AND S. CARNES RE INVESTIGATION (.4); FURTHER CORRESPONDENCE WITH RLF RE PLAN ISSUES AND DISCOVERY (.3)	0.70	647.50
08/18/25	JRA	FURTHER CORRESPONDENCE WITH S. CARNES RE INVESTIGATION UPDATES AND STRATEGY	0.20	185.00
08/19/25	MMH	CONFER WITH M. ALTMAN RE: INVESTIGATION PRESENTATION MATERIALS	0.20	86.00
08/19/25	MMH	REVISE INVESTIGATION PRESENTATION WITH M3 INSERTS AND OTHER CS TEAM INSERTS	0.60	258.00
08/19/25	MMH	CIRCULATE REVISED COMMITTEE PRESENTATION TO S. CARNES	0.10	43.00
08/19/25	MMH	ANALYZE M3 PRESENTATION RE: INVESTIGATION	0.20	86.00
08/19/25	MMH	CORRESPONDENCE TO CEREBRUS COUNSEL RE: DOCUMENT REQUESTS	0.20	86.00

**COLE SCHOTZ P.C.**

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08/19/25	MMH	CORRESPONDENCE WITH S. CARNES AND K. KULPA RE: REVISIONS TO COMMITTEE PRESENTATION RE: INVESTIGATION	0.10	43.00
08/19/25	MMH	FURTHER REVISIONS TO PRESENTATION TO COMMITTEE RE: INVESTIGATION	1.00	430.00
08/19/25	MMH	CONFER WITH K. KULPA RE: INVESTIGATION PRESENTATION	0.60	258.00
08/19/25	KLK	CALL WITH M. HARTLIPP RE INVESTIGATION	0.60	402.00
08/19/25	KLK	CALL WITH S. CARNES RE INVESTIGATION	0.10	67.00
08/19/25	KLK	REVISE PRESENTATION TO COMMITTEE	0.40	268.00
08/19/25	SLK	CORRESPONDENCE TO COMMITTEE RE: INVESTIGATION UPDATE	0.10	96.00
08/19/25	SLK	VARIOUS CORRESPONDENCE WITH HARRIS RE: CERBERUS PRODUCTION	0.20	192.00
08/19/25	SLK	VARIOUS CORRESPONDENCE WITH M3, MERRETT RE: RANDSTADT RESPONSES TO INFORMATION REQUESTS	0.20	192.00
08/19/25	JRA	CORRESPOND WITH S. CARNES AND M3 RE INVESTIGATION UPDATE AND UCC CALL PREP	0.60	555.00
08/19/25	JRA	T/C WITH S. CARNES RE INVESTIGATION UPDATE	0.10	92.50
08/20/25	JF	EMAILS WITH S. CARNES AND K. KULP RE: UCC INVESTIGATION	0.20	124.00
08/20/25	MMH	FURTHER REVIEW AND EDITS TO PRESENTATION RE: COMMITTEE INVESTIGATION	0.20	86.00
08/20/25	MMH	CORRESPONDENCE WITH A. HARRIS RE: WORKSTREAMS	0.10	43.00
08/20/25	MMH	CONFER WITH M. ALTMAN RE: COMMENTS TO INVESTIGATION PRESENTATION TO COMMITTEE	0.10	43.00
08/20/25	MMH	FURTHER REVISIONS TO PRESENTATION TO COMMITTEE RE: M3 COMMENTS	0.20	86.00
08/20/25	MMH	CIRCULATE REVISED INVESTIGATION PRESENTATION TO S. CARNES	0.10	43.00
08/20/25	MMH	CONTINUE TO REVISE PRESENTATION TO COMMITTEE RE: INVESTIGATION	1.40	602.00
08/20/25	MMH	CONFER WITH K. KULP RE: REVISIONS TO INVESTIGATION PRESENTATION .5	0.50	215.00
08/20/25	KLK	CALL WITH S. KLEPPER IN CONNECTION WITH UCC INVESTIGATION	0.10	67.00
08/20/25	KLK	CALL WITH S. CARNES IN CONNECTION WITH UCC INVESTIGATION	0.20	134.00
08/20/25	KLK	CALL WITH M. HARTLIPP IN CONNECTION WITH UCC INVESTIGATION	0.50	335.00
08/20/25	KLK	REVISE PRESENTATION TO COMMITTEE	0.50	335.00

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08/20/25	SLK	REVIEW PROPOSED PLAN AND CORRESPONDENCE TO COMMITTEE	0.60	576.00
08/20/25	SLK	WORK ON INVESTIGATION PRESENTATION TO COMMITTEE	0.80	768.00
08/20/25	SLK	CORRESPONDENCE FROM M3 RE: UPDATED PRESENTATION SLIDES; REVIEW SAME	0.20	192.00
08/20/25	SLK	VARIOUS CORRESPONDENCE WITH HARRIS RE: MEET AND CONFER	0.20	192.00
08/21/25	SYC	CALLS/EMAILS WITH M3 RE: PRESENTATION	0.90	810.00
08/21/25	MMH	FURTHER REVISIONS TO COMMITTEE INVESTIGATION PRESENTATION PER M3 COMMENTS	0.30	129.00
08/21/25	MMH	CONFER WITH S. CARNES AND R. WINNING RE; FINAL PRESENTATION TO COMMITTEE	0.50	215.00
08/21/25	MMH	CONFER WITH M. ALTMAN RE: REVISIONS TO COMMITTEE PRESENTATION	0.10	43.00
08/21/25	MMH	FURTHER REVISIONS TO PRESENTATION TO COMMITTEE PER M3	1.20	516.00
08/21/25	MMH	CIRCULATE REVISED PRESENTATION TO COMMITTEE TO PROFESSIONALS' TEAM	0.20	86.00
08/21/25	KLK	ATTEND ZEN JV - UCC COMMITTEE PRE-CALL	0.30	201.00
08/21/25	SLK	REVIEW PRESENTATION DECKS FOR UCC	0.90	864.00
08/21/25	SLK	MEETING WITH M3, ALBERTO, CARNES RE: PRESENTATION TO UCC	0.40	384.00
08/21/25	SLK	ATTEND UCC MEETING RE: POTENTIAL SETTLEMENT	1.10	1,056.00
08/22/25	SYC	CALLS/EMAILS WITH JRA AND M3 RE: SETTLEMENT (1.6); CALL WITH D. MERRETT (.3) RE: SAME; DRAFT SETTLEMENT COUNTER PROPOSAL (.9)	2.80	2,520.00
08/22/25	MMH	ATTEND MEET AND CONFER WITH CERBERUS COUNSEL	0.20	86.00
08/22/25	MMH	CONFER WITH K. KULP RE: CERBRUS MEET AND CONFER	0.30	129.00
08/22/25	KLK	ATTEND MEET AND CONFER WITH COUNSEL FOR CERBERUS	0.20	134.00
08/22/25	KLK	CALL WITH M. HARTLIPP IN CONNECTION WITH UCC INVESTIGATION	0.30	201.00
08/22/25	SLK	PREPARE FOR MEET AND CONFER WITH CERBERUS	0.70	672.00
08/22/25	SLK	CORRESPONDENCE FROM MERRETT RE: RESPONSES AND OBJECTIONS TO RFP; REVIEW SAME	0.30	288.00
08/22/25	SLK	MEETING WITH ALBERTO RE: MEET AND CONFER WITH CERBERUS	0.20	192.00
08/22/25	SLK	ATTEND MEET AND CONFER WITH CERBERUS	0.30	288.00
08/22/25	SLK	VARIOUS CORRESPONDENCE RE: COUNTEROFFER; REVIEW SAME	0.40	384.00

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08/22/25	JRA	CORRESPOND WITH S. KLEPPER RE UCC INVESTIGATION UPDATE	0.20	185.00
08/22/25	JRA	REVIEW RANDSTAD'S RESPONSES AND OBJECTIONS TO UCC FIRST REQUESTS FOR PRODUCTION	0.30	277.50
08/24/25	JRA	BEGIN REVIEWING DOCS PRODUCED BY CERBERUS (1.5); EMAILS WITH A. HARRIS RE SAME (.1)	1.60	1,480.00
08/25/25	SYC	REVIEW RANDSTAD COUNTER OFFER AND MULTIPLE CALLS/EMAILS WITH JD, LW, M3 AND JRA.	3.40	3,060.00
08/25/25	SLK	REVIEW DOCUMENTS PRODUCED BY CERBERUS	0.90	864.00
08/25/25	SLK	REVIEW AND ANALYSIS OF RANDSTADT SETTLEMENT PROPOSAL	0.30	288.00
08/25/25	JRA	CONTINUE REVIEW CERBERUS PRODUCTION	0.90	832.50
08/26/25	JF	EMAILS WITH C. CARNES RE: UCC INVESTIGATION (0.1); 2X CONFERENCES WITH S. CARNES RE: CASE STRATEGY (0.3); REVIEW PRESENTATION MATERIALS RE: UCC INVESTIGATION FINDINGS (0.3); CORRESPONDENCES WITH CS TEAM RE: SAME (0.2)	0.90	558.00
08/27/25	SLK	VARIOUS CORRESPONDENCE RE: SETTLEMENT	0.30	288.00
08/29/25	SLK	CORRESPONDENCE TO UCC RE: SETTLEMENT TERM SHEET; REVIEW SAME.	0.40	384.00

**EXECUTORY CONTRACTS****0.50 363.50**

<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
08/23/25	EAK	REVIEW ZEN JV REJECTION MOTION AND DRAFT EMAIL RE THE SAME.	0.20	86.00
08/25/25	JRA	REVIEW SECOND OMNIBUS REJECTION MOTION (.2); EMAILS WITH E. KOSMAN RE SAME (.1)	0.30	277.50

**FEE APPLICATION MATTERS/OBJECTIONS****14.90 6,970.50**

<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
08/07/25	SYC	CALL WITH M. HARTLIFF RE: NOTICE OF RATE INCREASE	0.20	180.00
08/07/25	JRA	EMAILS WITH S. CARNES RE FEE APPS	0.10	92.50
08/12/25	EAK	DRAFT CAREER BUILDERS FEE APP (1.8) EMAILS TO ACCOUNTING AND CS TEAM RE BILLED FEES (.1) AND TO CS TEAM AND M3 RE THE SAME (.2)	2.10	903.00
08/13/25	MMH	CONFER WITH E. KOSMAN RE: DRAFT CS FEE APP	0.20	86.00
08/13/25	JF	REVIEW DRAFT OF COLE SCHOTZ FIRST FEE APPLICATION (0.3); EMAILS WITH E. KOSMAN RE: SAME (0.1)	0.40	248.00
08/13/25	SYC	EMAILS RE: FIRST FEE APPS	0.50	450.00
08/13/25	EAK	ZEN JV FIRST MONTHLY (2.4) REVIEW ZEN JV INVOICE AND PROVIDE COMMENTS (.9)	3.30	1,419.00

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08/15/25	MMH	DRAFT NOTICE OF CS FEE INCREASES	0.30	129.00
08/15/25	LSM	REVISE, FILE AND ORGANIZE SERVICE OF NOTICE OF RATE INCREASE	0.30	120.00
08/15/25	EAK	EMAIL RE ZEN JV NOTICE OF RATE INCREASES (.1); REVIEW NOTICE RE THE SAME (.6) PREPARE FIRST MONTHLY FEE APP (.9)	1.60	688.00
08/17/25	EAK	DRAFT FIRST MONTHLY FEE APP.	1.10	473.00
08/18/25	EAK	FINALIZE DRAFT OF FEE APP (1.3); EMAIL TO M3 RE THE SAME (.1)	1.40	602.00
08/19/25	MMH	CORRESPONDENCE WITH E. KOSMAN RE: COMMENTS TO CS JULY FEE APP	0.10	43.00
08/19/25	MMH	CORRESPONDENCE WITH E. KOSMAN RE: CS DRAFT FEE APP	0.10	43.00
08/19/25	MMH	COMMENT ON AND REVISE CS JULY FEE APP	0.40	172.00
08/19/25	EAK	EMAILS WITH CS TEAM REGARDING ZEN JV FEE APPLICATION (.3); REVIEW M. HARTLIPP EMAILS AND INCORPORATE THE SAME (.3)	0.60	258.00
08/22/25	EAK	COMMUNICATIONS WITH M3 RE FEE APPLICATION.	0.10	43.00
08/26/25	JF	REVIEW PROPOSED FINAL VERSION OF CS FIRST FEE APPLICATION (0.3); EMAILS WITH E. KOSMAN RE: SAME (0.4)	0.70	434.00
08/26/25	LSM	REVISE, FILE AND ORGANIZE SERVICE OF FIRST MONTHLY FEE APPLICATION FOR COLE SCHOTZ	0.50	200.00
08/26/25	EAK	EMAILS TO CS TEAM RE FIRST MONTHLY FEE APP (.4) FINALIZE MONTHLY FEE APP FOR FILING (.5)	0.90	387.00

**LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF)** **3.80** **1,866.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/06/25	JG	CREATE FIRST AND SECOND LEVEL REVIEW LAYOUTS; CREATE FIELDS AND CHOICES	1.20	528.00
08/12/25	JRA	REVIEW CERBERUS DRAFT RPF'S	0.40	370.00
08/13/25	BEN	UPDATE FIELD VALUES AS PER CASE TEAM	0.80	352.00
08/13/25	BEN	PROCESS MULTIPLE INCOMING PRODUCTION; UPDATE SCRIPTS AND INDEXES	1.20	528.00
08/15/25	BEN	CREATE EXTERNAL REVIEWER GROUP AND PERMISSIONS	0.20	88.00

**PREPARATION FOR AND ATTENDANCE AT HEARINGS** **0.90** **573.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/18/25	JRA	REVIEW AGENDA CANCELLING HEARING	0.10	92.50
08/29/25	LSM	ASSIST WITH HEARING PREPARATIONS FOR SEPTEMBER 3, 2025 HEARING	0.40	160.00

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08/29/25	MMH	REVIEW AGENDA FOR 9/3 HEARING	0.10	43.00
08/29/25	JRA	REVIEW 9/3 HEARING AGENDA	0.10	92.50
08/29/25	JRA	EMAILS WITH CS TEAM RE 9/3 HEARING	0.20	185.00

<b>REORGANIZATION PLAN</b>			<b>50.00</b>	<b>44,043.00</b>
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08/07/25	JRA	RESEARCH RE PLAN SETTLEMENT POINTS AND TERM SHEET STRUCTURE	1.40	1,295.00
08/10/25	SYC	REVIEW PLAN SETTLEMENT AND CALL WITH DEBTORS RE: SAME	1.30	1,170.00
08/10/25	JRA	T/C WITH C. ARTHUR, Z. SHAPIRO, J. DELCONTE AND S. CARNES RE TERM SHEET	0.70	647.50
08/10/25	JRA	REVIEW AND ANALYZE DRAFT TERM SHEET (.3); CORRESPOND WITH C. ARTHUR AND S. CARNES RE SAME (.3)	0.60	555.00
08/10/25	JRA	PREPARE FOR CALL WITH LATHAM AND RLF RE TERM SHEET	0.40	370.00
08/11/25	JRA	RESEARCH RE PLAN TERM SHEET AND GUC CLASS VOTING/DEEMED TO REJECT PLANS	1.10	1,017.50
08/11/25	JRA	T/C WITH S. VAN AALTEN, S. CARNES AND R. WINNING RE SETTLEMENT STRATEGY	0.70	647.50
08/11/25	JRA	FURTHER CORRESPONDENCE WITH S. CARNES, R. WINNING AND C. ARTHUR RE TERM SHEET NEGOTIATIONS	0.60	555.00
08/11/25	SVA	CONF W/ J. ALBERTO, S. CARNES AND R. WINNING RE PLAN AND SETTLEMENT DISCUSSIONS	0.40	460.00
08/11/25	JRA	T/C WITH S. VAN AALTEN RE TERM SHEET STRATEGY	0.20	185.00
08/11/25	JRA	FURTHER CORRESPONDENCE WITH R. WINNING AND S. CARNES RE TERM SHEET STRATEGY	0.20	185.00
08/12/25	JRA	CORRESPOND WITH C. ARTHUR RE TERM SHEET AND PLAN TIMING	0.10	92.50
08/12/25	JRA	CORRESPOND WITH CS, M3 AND UCC MEMBERS RE TERM SHEET AND STRATEGY RE SAME	0.90	832.50
08/13/25	JRA	T/C WITH S. CARNES RE TERM SHEET NEGOTIATIONS	0.10	92.50
08/13/25	JRA	CORRESPOND WITH S. VAN AALTEN RE TERM SHEET COUNTER	0.40	370.00
08/13/25	JRA	T/C WITH C. ARTHUR RE PLAN NEGOTIATIONS	0.20	185.00
08/13/25	JRA	T/C WITH S. CARNES RE TERM SHEET STRATEGY	0.20	185.00
08/14/25	JRA	T/C'S WITH S. VAN AALTEN RE SETTLEMENT STRATEGY	0.30	277.50

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08/14/25	JRA	FURTHER CORRESPONDENCE WITH S. VAN AALTEN AND S. CARNES RE TERM SHEET COUNTER (.6); ANALYSIS OF TERM SHEET RESEARCH INCLUDING PRIOR SETTLEMENT CONSTRUCTS AND TREATMENT OF CLAIMS (.8)	1.40	1,295.00
08/14/25	JRA	T/C WITH Z. SHAPIRO RE PLAN TIMING	0.20	185.00
08/14/25	JRA	T/C WITH C. ARTHUR RE PLAN TIMING	0.10	92.50
08/14/25	JRA	T/C WITH S. CARNES AND S. VAN AALTEN RE TERM SHEET STRATEGY AND PROPOSED COUNTER	0.60	555.00
08/15/25	JRA	T/C WITH S. CARNES RE PLAN TIMING	0.20	185.00
08/15/25	JRA	T/C WITH S. VAN AALTEN RE TERM SHEET AND PLAN TIMING	0.10	92.50
08/15/25	JRA	FURTHER CORRESPONDENCE WITH CS AND M3 TEAMS RE PLAN TERM SHEET AND INVESTIGATION UPDATES	1.00	925.00
08/17/25	JRA	CORRESPOND WITH S. CARNES, CS AND RLF RE PLAN TIMING	0.60	555.00
08/18/25	JRA	CORRESPOND WITH S. CARNES RE PLAN TIMING	0.20	185.00
08/18/25	JRA	FURTHER CORRESPONDENCE WITH RLF AND S. CARNES RE PLAN TIMING AND NEGOTIATIONS	0.30	277.50
08/19/25	MMH	BEGIN TO REVIEW AND ANALYZE PROPOSED PLAN AND DISCLOSURE STATEMENT	0.20	86.00
08/19/25	SYC	REVIEW OF DRAFT PLAN AND EMAIL TO M. HARTLIFF RE: SAME	1.20	1,080.00
08/20/25	MMH	ANALYZE PROPOSED PLAN	0.40	172.00
08/20/25	MMH	CONTINUE ANALYZING PLAN	0.20	86.00
08/20/25	JRA	ANALYZE PLAN/DS	2.10	1,942.50
08/22/25	MMH	ANALYZE AND COMMENT ON SETTLEMENT PROPOSAL TO DEBTORS' COUNSEL	0.20	86.00
08/22/25	MMH	CORRESPONDENCE WITH S. CARNES RE: UCC STATEMENT IN SUPPORT	0.10	43.00
08/22/25	JRA	CORRESPOND WITH C. ARTHUR AND S. CARNES RE TERM SHEET COUNTER	0.20	185.00
08/22/25	JRA	CORRESPOND WITH S. CARNES RE TERM SHEET COUNTER STRATEGY	0.70	647.50
08/25/25	MMH	REVIEW AND ANALYZE PROPOSED PLAN SETTLEMENT FROM LENDERS	0.20	86.00
08/25/25	JRA	ANALYZE RANDSTAD PROPOSAL AND OPEN ISSUES RE SAME (.5); DISCUSS SAME WITH S. CARNES (.5)	1.00	925.00
08/25/25	JRA	T/C WITH LATHAM AND JONES DAY RE PLAN NEGOTIATIONS	0.40	370.00
08/25/25	JRA	FOLLOW UP T/C WITH S. CARNES RE PLAN NEGOTIATIONS	0.30	277.50
08/25/25	SVA	REVIEW/ANALYZE LENDER SETTLEMENT PROPOSAL	1.30	1,495.00
08/25/25	JRA	T/C WITH C. ARTHUR RE PLAN NEGOTIATIONS	0.40	370.00



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08/25/25	JRA	T/C WITH S. CARNES RE PLAN NEGOTIATIONS STRATEGY	0.20	185.00
08/26/25	JF	REVIEW DEBTORS' COMBINED DISCLOSURE STATEMENT AND JOINT CHAPTER 11 PLAN OF LIQUIDATION (0.8); REVIEW MOTION OF DEBTORS FOR ORDER CONDITIONALLY APPROVING COMBINED PLAN AND DS FOR SOLICITATION PURPOSES (0.6); REVIEW COMMITTEE VOTING RECOMMENDATION LETTERS FROM RECENT CHAPTER 11 CASES (0.7); BEGIN DRAFTING COMMITTEE VOTING RECOMMENDATION LETTER (0.3)	2.40	1,488.00
08/26/25	SYC	REVISE SETTLEMENT PROPOSAL (1.2); CALLS AND EMAILS WITH JRA AND M3 (1.4); REVIEW M3 MODELS (.8); CALLS/EMAILS WITH JONES DAY (.5); REVIEW OF PLAN (.4)	4.30	3,870.00
08/26/25	JRA	T/C WITH R. WINNING AND S. CARNES RE PLAN NEGOTIATION STRATEGY	0.60	555.00
08/26/25	SVA	CONF W/ J. ALBERTO, S. CARNES AND R. WINNING RE PLAN SETTLEMENT DISCUSSIONS	0.60	690.00
08/26/25	JRA	CONTINUED ANALYSIS OF TERM SHEET AND POTENTIAL REVISIONS/OPEN ISSUES (.7); FURTHER CORRESPONDENCE WITH S. CARNES, R. WINNING AND S. VAN AALTEN RE SAME (.9)	1.60	1,480.00
08/26/25	JRA	FURTHER CORRESPONDENCE WITH LW, M3, JONES DAY AND CS TEAMS RE PLAN NEGOTIATIONS	1.00	925.00
08/27/25	JF	CONTINUE DRAFTING COMMITTEE VOTING RECOMMENDATION LETTER	0.80	496.00
08/27/25	SYC	EMAILS AND CALLS WITH DEBTORS/JONES DAY RE: TERMS OF SETTLEMENT	5.10	4,590.00
08/27/25	JRA	CORRESPOND INTERNALLY, WITH LATHAM, JONES DAY AND RLF RE SETTLEMENT AND REVISIONS TO/NEGOTIATIONS FOR SAME	1.80	1,665.00
08/27/25	JRA	FURTHER CORRESPONDENCE WITH S. CARNES AND RLF RE SETTLEMENT AGREEMENT	0.60	555.00
08/28/25	JF	CALL WITH S. CARNES RE: DISCLOSURE STATEMENT AND GLOBAL SETTLEMENT (0.2); REVIEW DISCLOSURE STATEMENT (0.3); DRAFT ADDITIONAL LANGUAGE TO BE INCLUDED IN REVISED DISCLOSURE STATEMENT (1.7); EMAILS WITH S. CARNES RE: SAME (0.1)	2.30	1,426.00
08/28/25	JF	DRAFT ADDITIONAL SECTIONS OF COMMITTEE VOTING RECOMMENDATION LETTER	0.40	248.00
08/28/25	SYC	REVIEW M3 MATERIALS RE: SETTLEMENT AND EMAILS RE: SAME	1.10	990.00
08/28/25	JRA	FURTHER CORRESPONDENCE WITH CS AND RLF RE SETTLEMENT POINTS INCLUDING REJECTION DAMAGES ISSUE	0.70	647.50

**COLE SCHOTZ P.C.**

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Client/Matter No. 69937-0001

Invoice Number 1015374  
September 5, 2025  
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/28/25	JRA	CORRESPOND WITH CS, LATHAM, RLF AND JONES DAY RE SETTLEMENT NEGOTIATIONS (.8); REVIEW VARIOUS ITERATIONS OF SAME (.5)	1.30	1,202.50
08/29/25	JF	CALL WITH S. CARNES RE: GLOBAL SETTLEMENT AND COMMITTEE VOTING RECOMMENDATION LETTER (0.2); REVIEW GLOBAL SETTLEMENT TERM SHEET (0.1)	0.30	186.00
08/29/25	SVA	REVIEWED PLAN SETTLEMENT TERM SHEET AND ANALYSIS	0.60	690.00
08/29/25	JRA	CORRESPOND WITH CS, LATHAM AND RLF RE TERM SHEET AND SETTLEMENT	0.90	832.50

**RETENTION MATTERS** **1.10** **616.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/07/25	EAK	COMMUNICATIONS WITH CS TEAM RE CNO (.3); DRAFT CS AND M3 CNO (.3) FINALIZE FOR FILING (.2)	0.80	344.00
08/11/25	JRA	REVIEW SUPPLEMENTAL EISENBERG DECLARATION	0.10	92.50
08/21/25	SYC	REVIEW NOTICE OF RATE INCREASE	0.20	180.00

TOTAL HOURS 364.50

PROFESSIONAL SERVICES: \$272,385.50

**TIMEKEEPER SUMMARY**

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Bryan E. Navas	eDiscovery Manager	2.20	440.00	968.00
Christopher D. Sindo	eDiscovery Manager	6.80	440.00	2,992.00
Daniel N. Sullivan	eDiscovery Manager	1.20	475.00	570.00
Elazar A. Kosman	Associate	23.20	430.00	9,976.00
Jaya Gajjavelli	eDiscovery Analyst	1.20	440.00	528.00
Jonathan R. Friedman	Associate	84.40	620.00	52,328.00
Justin R. Alberto	Member	49.90	925.00	46,157.50
Krista L. Kulp	Special Counsel	29.20	670.00	19,564.00
Larry S. Morton	Paralegal	2.40	400.00	960.00
Melissa M. Hartlipp	Associate	29.00	430.00	12,470.00
Sarah A. Carnes	Member	95.70	900.00	86,130.00
Seth Van Aalten	Member	10.60	1,150.00	12,190.00
Steven L. Klepper	Member	28.70	960.00	27,552.00

**Total 364.50 \$272,385.50**

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**COST DETAIL**

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
08/11/25	ONLINE RESEARCH	1.00	98.38
08/12/25	ONLINE RESEARCH	1.00	275.45
08/12/25	PHOTOCOPY /PRINTING/ SCANNING	21.00	2.10
08/12/25	PHOTOCOPY /PRINTING/ SCANNING	15.00	1.50
08/14/25	ONLINE RESEARCH	1.00	78.70
08/15/25	ONLINE RESEARCH	1.00	27.02
08/15/25	ONLINE RESEARCH	1.00	382.14
<b>Total</b>			<b>\$865.29</b>

TOTAL SERVICES AND COSTS: \$ 273,250.79

**TASK SUMMARY**

<u>TASK CODE</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
DM02	ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363)	7.20	6,500.00
DM05	CASE ADMINISTRATION	13.10	6,298.00
DM06	CASH COLLATERAL AND DIP FINANCING	1.30	905.50
DM07	CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS	3.20	2,535.00
DM08	COMMITTEE MATTERS AND CREDITOR MEETINGS	43.40	34,223.00
DM09	CREDITOR INQUIRIES	0.70	449.50
DM10	DISCLOSURE STATEMENT/VOTING ISSUES	0.50	215.00
DM13	EXECUTORY CONTRACTS	0.50	363.50
DM15	FEE APPLICATION MATTERS/OBJECTIONS	14.90	6,970.50
DM21	LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF)	3.80	1,866.00
DM24	PREPARATION FOR AND ATTENDANCE AT HEARINGS	0.90	573.00
DM27	REORGANIZATION PLAN	50.00	44,043.00

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<b><u>TASK CODE</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
DM29	RETENTION MATTERS	1.10	616.50
DM51	DOCUMENT REVIEW/COMMITTEE INVESTIGATION	223.90	166,827.00
	<b>Total</b>	<b>364.50</b>	<b>\$272,385.50</b>